

Future Care Planning Services: Third Party Pooled Trust

Future Care Planning Services Third Party Pooled Trust: Fee Schedule

\$5000 minimum initial deposit.

\$200 enrollment fee.

GVT investment Fee 0.95% annually.

FCPS Trust fee .0625% charged monthly based on the balance in the sub account at the end of the prior month.

Annual audit fee of \$50 – withdrawn automatically on March 30 of each year.

\$10 per check written out of the trust.

Other Trust Fees

Stop Payment - \$37.00

Copy of Canceled Check Fee - \$10.00

One Day Processing Fee - \$50.00

Overnight Mail - \$25.00